

MARKET NOTICE

Number: 374/2024

Relates to:

- Equity Market
- Equity Derivatives Market
- Commodity Derivatives Market
- Currency Derivatives Market
- Interest Rate Derivatives Market
- Bond Market
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Date: 11 December 2024

SUBJECT: UBS ACTIVELY MANAGED CERTIFICATE LISTINGS

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Designation: Director - Capital Markets

Dear Client,

The JSE is proud to introduce three new UBS Actively Managed Certificates

- UBS AMC linked to the Allegro Portfolio (ALEGRO)** which seeks to invest in companies that exhibit strong price momentum. The quantitative investment process aims to evaluate each company's price action to determine which companies exhibit high quality of price momentum that could persist into the future. The resulting portfolio seeks to provide investors with a benchmark agnostic, concentrated portfolio to companies that exhibit strong price momentum characteristics.
- UBS AMC linked to the Biggles Worldwide Flexible Portfolio (BIGGLS)** is designed to achieve substantial longterm capital growth, with a target return of SA CPI + 4% over any rolling 7- year period. Operating under a worldwide flexible mandate, the portfolio maintains a structural overweight to equities, reflecting conviction that long-term gains are most effectively generated through strategic equity exposure. The benchmark allocation is 70% equities and 30% fixed income, with equities evenly split between SA and global holdings, and fixed income allocated as 20% SA and 10% global.

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3. **UBS AMC linked to the Mergence Global Quant Equity B Portfolio (MERGQB)** provides diversified access to capital growth opportunities across the world's developed economies, with the fund strategy driven by quantitative research and supported by risk controls.

To view a **full list of AMCs listed on the JSE** click [here](#)

Should you want to know more about AMCs or other JSE listed products, please contact the JSE Primary Markets team at ListingontheJSE@jse.co.za or click [here](#) for more information.

Should you have any queries regarding this Market Notice, please e-mail: ListingontheJSE@jse.co.za

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